

# The Freedom Chaser's Financial Personality Guide

**You're a Freedom Chaser.  
Let's Fund Your Flexibility.**

*A personalized lifestyle finance guide  
from Bradford Financial Center*



## Summary of Your Personality

You want financial freedom that fuels experiences, not constraints. You value options, adaptability, and a life that works on your terms.



### Strengths

- Prioritizes quality of life
- Adapts quickly to change
- Stays focused on what matters most



### Watch Outs

- May skip long-term planning
- Could be caught off guard by major expenses
- Might delay saving or investing



### Tips for Your Personality

- Create a flexible plan that allows for spontaneity
- Set lifestyle benchmarks instead of rigid goals
- Automate retirement savings, even if small
- Build an adaptable budget with room to pivot
- Work with an advisor who supports your values

*All investing involves risk and there is no guarantee that any strategy will be successful.*



## Let's Fund Your Freedom

A personalized financial plan doesn't have to feel restrictive—it should work for your lifestyle. Let's build one together.



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